

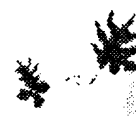



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Nutraceutical is one of the nation's largest manufacturers and distributor of quality branded nutritional supplements sold to health food stores. Nutraceutical sells its branded products under the Solaray, KAL, NaturalMax, VegLife, Premier One, Solar Green and Natural Sport brand names directly to health food stores in the United States.

Because of our emphasis on quality, loyalty, education and customer service, Nutraceutical's brands are widely recognized in health food stores and among health food

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branded products, Nutraceutical manufactures premium products for use by itself and for sale to other manufacturers of nutritional supplements under the brands of Natural Nutritional Laboratories and Solaray.



Formed in 1993 by senior executives of Bain Capital, Inc. to effect a consolidation in the highly fragmented health food, herbal and other nutritional supplement industry. Since its formation, Nutraceutical has completed seven acquisitions, including Solaray, Premier One, Monarch Nutritional Laboratories, Action Labs, and Thompson Nutritional Products.

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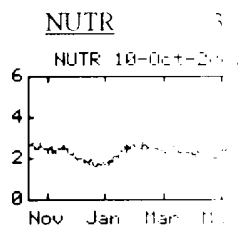
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Nutraceutical International Corporation is a manufacturer and marketer of branded products sold to health food stores. The Company sells its products under the Solaray, KAL, NaturalMax, VegLife, Premier One, Solaray, Natural Sport, ActiPet, Action Labs and Thompson brand names to health food stores in the United States, and to distributors and stores worldwide. Under the name Woodland, the Company markets a line of books and booklets to, among others, book distributors, national retail stores and health food stores. In addition to branded products, Nutraceutical manufactures bulk materials for use in its own products, and for sale to manufacturers and marketers in the health food supplement industry.

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